

29 November 2016

The Company Announcements Platform
Australian Securities Exchange
Exchange Centre
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SYDNEY NSW 2000

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SECTION 708A NOTICE

Tap Oil Limited (ASX:TAP) (“**Tap**” or the “**Company**”) refers to its announcement on 28 November 2016 regarding the settlement of various outstanding disputes and future payment obligations with Mr Chatchai Yenbamroong and with Northern Gulf Petroleum Holdings Limited and related entities. In connection with that settlement, Tap has today issued to Northern Gulf Petroleum Holdings Limited a total of 9,973,329 ordinary fully paid shares in Tap.

Accordingly, Tap gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”) that:

- a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) at the date of this notice, Tap has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to Tap; and
 - (ii) section 674 of the Corporations Act; and
- c) at the date of this notice there is no “excluded information” (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Investor Enquiries

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