

11 May 2020

TAP OIL LIMITED - ANNUAL GENERAL MEETING PROCEDURES

On 21 April 2020, Tap Oil Limited (ASX:TAP) (**Tap** or the **Company**) released the Notice of Annual General Meeting (**AGM**) for the Company's AGM, scheduled for 21 May 2020 at 10.00am (Perth time). Tap advised at that time, that in light of the continuing developments in relation to the COVID-19 pandemic and the Australian Government's restrictions on gatherings, Shareholders will not be able to physically attend the Tap AGM this year.

Tap now provides the following information to enable Shareholders to participate in the AGM via a live video conference facility.

To facilitate an orderly and secure AGM, Shareholders must register their attendance with the Company by 5.00pm (Perth time) the day prior to the meeting by emailing the Company Secretary at info@tapoil.com.au and including your Holder Name, Address and HIN or SRN. The Company will then provide you via return email with the access details and password to participate in the AGM via the live video conference facility.

As previously advised, all resolutions to be put to shareholders at the AGM will be decided on a poll and based on proxy votes only, which must be received by 10:00am Perth time on Tuesday 19 May 2020. Shareholders are encouraged to lodge a directed proxy. The Company advises that the Chairman intends to vote undirected proxies in favour of all resolutions. Proxy lodgment instructions (which include the ability to lodge proxies electronically) are set out in the Notice of Meeting. There will not be an opportunity for Shareholders to cast their vote on the day at the AGM.

Tap would like to remind Shareholders to submit any questions in advance of the meeting by emailing questions to info@tapoil.com.au.

Authorised by:

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