

14 May 2012

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Australian Securities Exchange  
Exchange Centre  
20 Bond Street  
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**INVESTOR PRESENTATION**  
**14 MAY 2012**

Please find attached a presentation updating investors and analysts on Tap Oil Limited's activities.

A copy of this presentation is available at the ASX and can be viewed on the Company's website [www.tapoil.com.au](http://www.tapoil.com.au) under the heading "Investor Centre".

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