

28 February 2014

The Company Announcements Platform  
Australian Securities Exchange  
Exchange Centre  
20 Bond Street  
SYDNEY NSW 2000

---

**Tap Oil Limited**  
ABN 89 068 572 341  
Level 1, 47 Colin Street  
West Perth WA 6005  
Australia  
**T:** +61 8 9485 1000  
**F:** +61 8 9485 1060  
**E:** [info@tapoil.com.au](mailto:info@tapoil.com.au)  
[www.tapoil.com.au](http://www.tapoil.com.au)

## INVESTOR PRESENTATION 28 FEBRUARY 2014

Please find attached a presentation updating investors and analysts on Tap Oil Limited's activities.

A copy of this presentation is available at the ASX and can be viewed on the Company's website [www.tapoil.com.au](http://www.tapoil.com.au) under the heading "Investor Centre".

---

<b>Enquiries:</b>	Mercury Consulting	Tina Wing Kee Rebecca Lawson (02) 8256 3332
	Troy Hayden Anna Sudlow Telephone: Email: Website:	Managing Director/CEO Investor Relations & Commercial Manager +61 8 9485 1000 <a href="mailto:info@tapoil.com.au">info@tapoil.com.au</a> <a href="http://www.tapoil.com.au">www.tapoil.com.au</a>

---