

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Tap Oil Limited

ACN/ARSN ACN 068 572 341

### 1. Details of substantial holder (1)

Name Prudential Plc and its subsidiary companies (See Annexure A)

ACN/ARSN (if applicable)

There was a change in the interests of the Substantial holder on 19/03/2018

The previous notice was given to the company on 05/02/2018

The previous notice was dated 05/02/2018

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
NPV Ordinary Shares	34,751,396	8.15%	29,940,010	7.02%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration given in relation to change(7)	Class and number of securities affected	Person's votes affected
19/03/2018	M&G Investment Management Limited	Sale	\$39,714	NPV Ordinary Shares 735,887	735,887
15/03/2018	M&G Investment Management Limited	Sale	\$5,601	NPV Ordinary Shares 103,803	103,803
14/03/2018	M&G Investment Management Limited	Sale	\$7,910	NPV Ordinary Shares 146,588	146,588
13/03/2018	M&G Investment Management Limited	Sale	\$1,819	NPV Ordinary Shares 33,712	33,712
12/03/2018	M&G Investment Management Limited	Sale	\$6,464	NPV Ordinary Shares 117,613	117,613
09/03/2018	M&G Investment Management Limited	Sale	\$5,196	NPV Ordinary Shares 100,000	100,000
06/03/2018	M&G Investment Management Limited	Sale	\$5,296	NPV Ordinary Shares 100,000	100,000
05/03/2018	M&G Investment Management Limited	Sale	\$1,401	NPV Ordinary Shares 26,459	26,459
01/03/2018	M&G Investment Management Limited	Sale	\$1,118	NPV Ordinary Shares 20,715	20,715
27/02/2018	M&G Investment Management Limited	Sale	\$19,823	NPV Ordinary Shares 364,515	364,515
26/02/2018	M&G Investment Management Limited	Sale	\$6,818	NPV Ordinary Shares 128,118	128,118
23/02/2018	M&G Investment Management Limited	Sale	\$2,415	NPV Ordinary Shares 44,756	44,756

22/02/2018	M&G Investment Management Limited	Sale	\$18,572	NPV Ordinary Shares 350,001	350,001
21/02/2018	M&G Investment Management Limited	Sale	\$7,845	NPV Ordinary Shares 145,375	145,375
20/02/2018	M&G Investment Management Limited	Sale	\$14,452	NPV Ordinary Shares 262,946	262,946
16/02/2018	M&G Investment Management Limited	Sale	\$160	NPV Ordinary Shares 2,863	2,863
15/02/2018	M&G Investment Management Limited	Sale	\$19,508	NPV Ordinary Shares 350,393	350,393
14/02/2018	M&G Investment Management Limited	Sale	\$7,833	NPV Ordinary Shares 139,968	139,968
13/02/2018	M&G Investment Management Limited	Sale	\$6,509	NPV Ordinary Shares 114,814	114,814
12/02/2018	M&G Investment Management Limited	Sale	\$14,254	NPV Ordinary Shares 254,717	254,717
09/02/2018	M&G Investment Management Limited	Sale	\$7,475	NPV Ordinary Shares 136,001	136,001
08/02/2018	M&G Investment Management Limited	Sale	\$1,457	NPV Ordinary Shares 26,281	26,281
07/02/2018	M&G Investment Management Limited	Sale	\$7,285	NPV Ordinary Shares 135,003	135,003
06/02/2018	M&G Investment Management Limited	Sale	\$36,712	NPV Ordinary Shares 674,824	674,824
05/02/2018	M&G Investment Management Limited	Sale	\$17,750	NPV Ordinary Shares 296,034	296,034

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
M&G Investment Management Limited	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	Power to control the voting and/ or disposal of securities pursuant to its position held as investment manager in accordance with investment mandates	Fully paid ordinary shares 29,940,010	29,940,010
M&G Investment Funds (3)	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	M&G Investment Funds (3) is entitled to beneficial ownership of the shares but in accordance with investment mandates, does not have the power to control the voting and or disposal of securities	Fully paid ordinary shares 29,940,010	29,940,010

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
M&G Investment Management Limited	5 Laurence Pountney Hill, London, EC4R 0HH, England
M&G Investment Funds (3)	5 Laurence Pountney Hill, London EC4R 0HH, England
HSBC Custody Nominees (Australia) Limited	HSBC Centre, Level 32, 580 George Street, Sydney, NSW 2000, Australia

## Signature

print name **Owen Smith** capacity **Shareholder Disclosures Analyst**

sign here **Owen Smith** date **20/03/2018**

**Details of substantial holder**

Prudential plc is a British multinational life insurance and financial services company, incorporated and registered in England and Wales and headquartered in London.

Prudential offers long-term savings and protection products, retirement income solutions and asset management across Asia, the US, the UK and Africa.

M&G Investment Management Limited and the Eastspring Investment companies are all wholly owned subsidiaries of companies within the Prudential plc group.

More details can be found at our website [www.prudential.co.uk](http://www.prudential.co.uk)

M&G Group Limited	Wholly owned subsidiary of Prudential Plc
M&G Limited	Wholly owned subsidiary of M&G Group Limited
M&G Investment Management Limited	Wholly owned subsidiary of M&G Limited
M&G Securities Limited	Wholly owned subsidiary of M&G Limited
M&G Alternatives Investment Management Limited	Wholly owned subsidiary of M&G Limited
Prudential Corporation Asia Limited	Wholly owned subsidiary of Prudential Plc
Prudential Holdings Limited	Wholly owned subsidiary of Prudential Corporation Asia Limited
Prudential Corporation Holdings Limited	Wholly owned subsidiary of Prudential Holdings Limited
Eastspring Investments (Luxembourg) S.A.	Wholly owned subsidiary of Prudential Holdings Limited
Eastspring Investments Limited	Wholly owned subsidiary of Prudential Corporation Holdings Limited
Prudential Singapore Holdings Pte. Limited	Wholly owned subsidiary of Prudential Corporation Holdings Limited
Eastspring Investments (Singapore) Limited	Wholly owned subsidiary of Prudential Singapore Holdings Pte. Limited
Eastspring Investments Berhad	Wholly owned subsidiary of Prudential Corporation Holdings Limited
Prudential Vietnam Assurance Private Limited	Wholly owned subsidiary of Prudential Corporation Holdings Limited
Eastspring Investments Fund Management Limited Liability Company	Wholly owned subsidiary of Prudential Vietnam Assurance Private Limited
Eastspring Securities Investment Trust Co. Ltd	99.54% owned subsidiary of Prudential Corporation Holdings Limited
Eastspring Asset Management Korea Co. Ltd	Wholly owned subsidiary of Prudential Corporation Holdings Limited
Eastspring Al-Wara' Investments Berhad	Wholly owned subsidiary of Prudential Corporation Holdings Limited
Eastspring Investments (Hong Kong) Limited	Wholly owned subsidiary of Prudential Corporation Holdings Limited
PT. Eastspring Investments Indonesia	99% owned subsidiary of Eastspring Investments (Hong Kong) Limited
The Prudential Assurance Company Limited	Wholly owned subsidiary of Prudential Plc
Prudential Pensions Limited	Wholly owned subsidiary of The Prudential Assurance Company Limited
Prudential (US Holdco 1) Limited	Wholly owned subsidiary of Prudential Plc
Brooke (Holdco 1) Inc	Wholly owned subsidiary of Prudential (US Holdco 1) Limited
Brooke Holdings LLC	Wholly owned subsidiary of Brooke (Holdco 1) Inc
Brooke Life Insurance Company	Wholly owned subsidiary of Brooke Holdings LLC
Jackson National Life Insurance Company	Wholly owned subsidiary of Brooke Life Insurance Company
Jackson National Asset Management LLC	Wholly owned subsidiary of Jackson National Life Insurance Company

The following are all M&G OEICs - open-ended investment companies with variable capital, incorporated in England & Wales and regulated by the Financial Conduct Authority. These are not Prudential plc group companies but the Authorised Corporate Director (M&G Securities Limited) and appointed fund manager (M&G Investment Management Limited) for each M&G OEIC are wholly owned subsidiaries of Prudential plc.

M&G Investment Funds (1)	External Open Ended Investment Company
M&G Investment Funds (2)	External Open Ended Investment Company
M&G Investment Funds (3)	External Open Ended Investment Company
M&G Investment Funds (4)	External Open Ended Investment Company
M&G Investment Funds (5)	External Open Ended Investment Company
M&G Investment Funds (7)	External Open Ended Investment Company
M&G Investment Funds (9)	External Open Ended Investment Company
M&G Investment Funds (11)	External Open Ended Investment Company
M&G Investment Funds (12)	External Open Ended Investment Company
M&G Investment Funds (14)	External Open Ended Investment Company
M&G Global Dividend Fund	External Open Ended Investment Company

Eastspring Investments (the "SICAVs") – are open-ended investment companies with variable capital registered in Luxembourg. The SICAVs are not Prudential plc group companies but the Management Company and appointed fund manager for each SICAV are wholly owned subsidiaries of Prudential plc.

Eastspring Investments - SICAV Fund	External Open Ended Investment Company
Eastspring Investments - SICAV FIS Fund	External Open Ended Investment Company

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B (7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B (4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.