

3 September 2013

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The Company Announcements Platform  
Australian Securities Exchange  
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20 Bond Street  
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**GOOD OIL CONFERENCE PRESENTATION  
3 SEPTEMBER 2013**

Please find attached a presentation updating investors and analysts on Tap Oil Limited's activities.

A copy of this presentation is available at the ASX and can be viewed on the Company's website [www.tapoil.com.au](http://www.tapoil.com.au) under the heading "Investor Centre".

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